

Fonte Capital Ltd

Reputation matters



Fonte RUBOND Fund OEIC Ltd

Exchanged Traded Fund

About the fund

The fund is registered on the AIFC platform and is intended exclusively for qualified investors. The fund is listed on the AIX exchange and invests in corporate bonds denominated in Russian rubles.

Fund strategy

The goal of the fund is to provide a return exceeding the key rate of the Central Bank of the Russian Federation while maintaining minimal infrastructure risks and costs.

KZT	≥21%
Investment Currency	Target Return
The fund invests in government bonds of the Russian Federation with a maturity of less than 4 years	The current base rate is ≥ 21%, and the expected increase range of 23%-25% creates unique opportunities for carry trade operations



Advantages of the Fund

Regular Cash Flow

- The income unit of the fund will distribute any interest income from the fund directly to you in KZT;
- The face value of the bonds will be reinvested at maturity

Sanctions Free

- Kazakhstan is not included to the unfriendly countries list, and we expect this in the future;
- The fund invests in government bonds of the Russian Federation been issued before 2022;
- These bonds we buy from non-sanctioned counterparties and hold it at our own depositary;
- We do not have any tax obligations under the Russian law.





In-house ETF infrastructure

- Fonte RUBOND Fund (FRF) has access to the local Russian market via a brokerage firm in Russia called **AVI Capital Limited**
- A market-maker of the FRF is a brokerage firm in Kazakhstan called Altyn Adam Associates (member of AIX and KASE)
- AVI Capital Limited and Altyn Adam Associates are subsidiaries of Fonte Hedge Fund OEIC Ltd which is managing by the same management company Fonte Capital Ltd

Tax preferences

We offer our clients a personalized approach, a diversified pool of investment instruments with access to various asset classes, professional expertise, and entry into new markets



According to Convention for the avoidance of double taxation and the prevention of fiscal evasion with respect to taxes on income and capital gains between Russia and Kazakhstan, there is NO tax on capital gain



According to Tax Legislation of Russia, there is NO tax on interest income paid to foreign organizations on government securities of the Russian Federation



In accordance with the Constitutional Law of the Republic of Kazakhstan on the AIFC, there is NO corporate income tax or dividend tax for the funds





The Astana International Financial Centre (AIFC) is a financial institution in the Central Asian and Eastern European region that assists businesses in attracting capital through specially created conditions: regulation based on the best international standards, a developed financial infrastructure, an independent judicial system, innovation, and expertise

Investor criteria

Fonte Capital Ltd continuously works on improving the quality of service for our clients by automating investment management processes and enhancing investor relations

Qualified investor status

Knowledge and understanding of financial markets and associated risks/experience in working or individual trading on the stock exchange.

Minimum investment amount in the fund \$50.000

Requirements for clients of the Fund regarding the ownership of personal assets

\$100.000

\$150.000

For non-residents of the Republic of Kazakhstan

For residents of the Republic of Kazakhstan







KYC/AML verification

The investor must complete the KYC (Know Your Client) procedure and provide supporting documents.

About us

Fonte Capital Ltd is registered under the jurisdiction of the Astana International Financial Centre (AFSA-A-LA-2022-0004) in the Republic of Kazakhstan and holds a license for managing collective investment funds







A key player in the collective investment market

In two years of operation, the Company has become a leading player in the collective investment market at the AIFC, steadily expanding the range of services and products offered, the number of investment funds under management, and its expertise





The management company Fonte Capital Ltd offers its clients a diversified pool of investment instruments with access to various asset classes



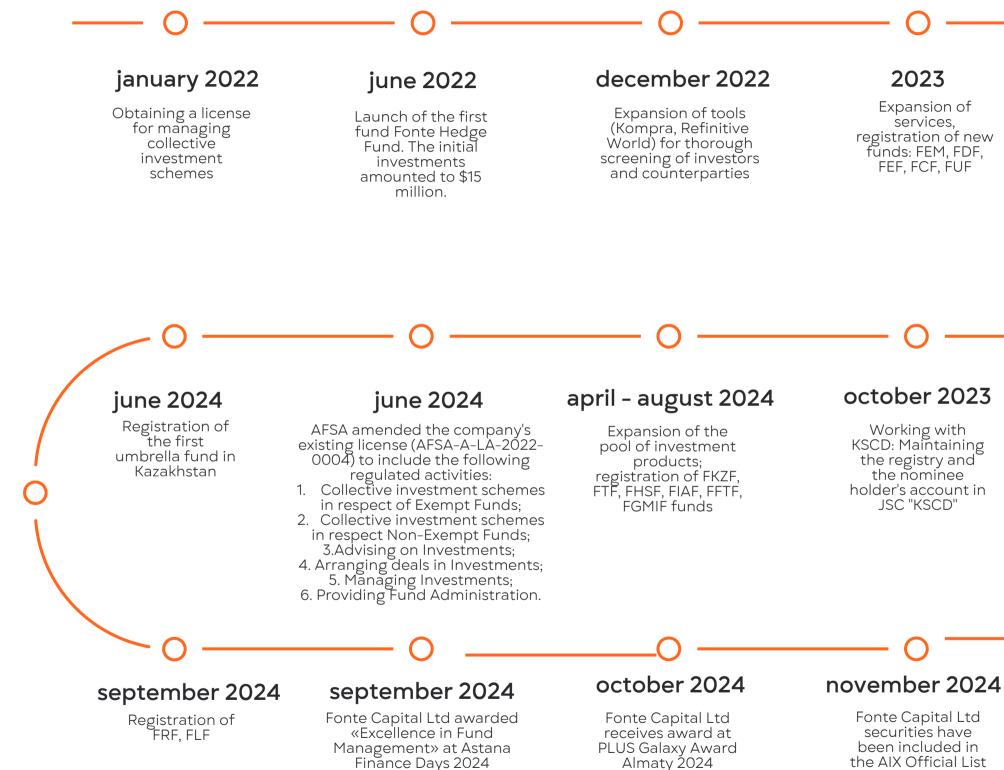
assets under management

Services of Fonte Capital Ltd:

- Collective investment schemes in respect of Exempt Funds
- Collective investment schemes in respect Non-Exempt Funds
- Advising on Investments
- Arranging deals in Investments
- Managing Investments
- Providing Fund Administration.



The history of Fonte Capital Ltd





2023

Expansion of services, registration of new funds: FEM, FDF, FEF, FCF, FUF

april 2023

Formation of a comprehensive internal securities accounting system (BOS) and integration with 1C

october 2023

Working with KSCD: Maintaining the registry and the nominee holder's account in JSC "KSCD"

april 2023

Registration of the first fund in Kazakhstan aimed at investing in digital assets

Fonte Capital Ltd securities have been included in the AIX Official List

Investment Funds

Our strategy and approach to leveraging market volatility have yielded significant results

Fonte Innovation Fund Fonte Emerging Markets Umbrella Fund Organized as an umbrella fund, it includes A fund aimed at capital appreciation sub-funds with separate investment through the acquisition of digital assets portfolios within the main fund, each (cryptocurrencies). having its own unique investment objectives, strategies, and assets. **Fonte Exponential Fund Fonte Dynamic Fund** A fund aimed at long-term capital A fund focused on investing in a portfolio appreciation through investments diversified across a wide range of asset primarily in bonds and other fixed-income classes, markets, and instruments, actively instruments, as well as stocks in emerging employing various non-conservative and markets. The majority of transactions are high-risk strategies to achieve exceptional conducted in over-the-counter (OTC) returns. trading. **Fonte KZ Fund Fonte Temir Fund** The fund invests in securities of The fund primarily invests in fixed-income Kazakhstani issuers, including shares of debt securities without preference for large companies and debt instruments of maturity dates, corporate debt securities corporate and quasi-governmental from emerging markets, and Eurobonds. organizations

Fonte Value Investing Fund

The fund's strategy is focused on investing in companies with unique business models, strong management teams, and growth opportunities in key markets such as the USA, Europe, and China

Fonte Reach Fund

The Fund's strategy is focused on shortterm financing of small and mediumsized businesses with high growth potential

Fonte Hedge Fund

The fund is aimed at ensuring long-term capital growth for shareholders through active management of a securities portfolio, focusing on fixed-income instruments in emerging markets and Eurobonds.

Fonte Health Sciences Fund

The fund's investment mandate focuses on financing projects in the fields of medicine and healthcare, as well as supporting initiatives that contribute significantly to the development of biomedical technologies and innovative solutions in life sciences

Fonte Greenmet Investments Fund

The investment objective is to ensure income and medium- to long-term capital appreciation through investments or exposure to: fixed-income securities, corporate debt obligations, and shares of companies operating in the metallurgy and mining sectors



Fonte Inceptia Alpha

The fund focuses on managing a portfolio of options on stocks, contracts for difference (CFDs), and shares of American and European companies.

Fonte Universal Fund

The Fund invests in fixed-income securities, including corporate debt of Emerging Markets and Eurobonds.The objective is to provide investors with access to assets with potential for profitability and income generation.

Fonte Fintech Fund

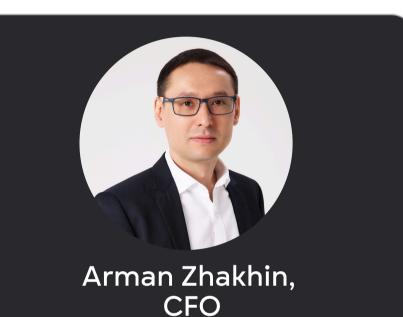
The primary objective of the fund is to invest in financial institutions and fintech companies that are directly or indirectly related to financial institutions

Team

The team at Fonte Capital Ltd comprises professional financial managers with deep expertise in investments and extensive experience working at major global financial institutions.

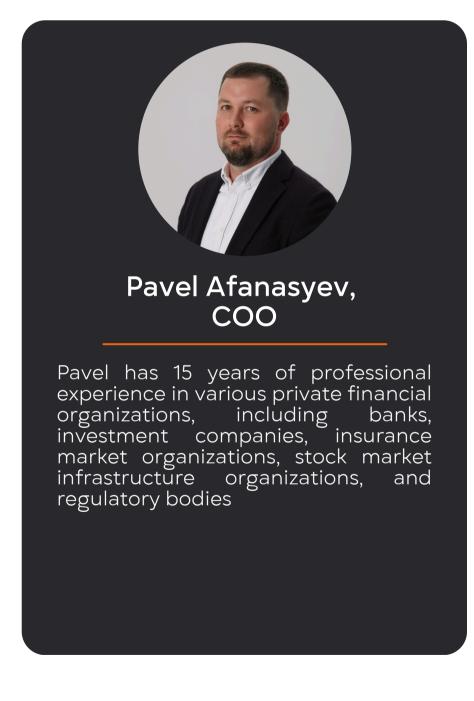


Yerzhan possesses extensive expertise in the field of investments, with over 7 years of experience working at KASE and a successful track record in direct investments. He holds a CCS certificate from Deutsche Boerse Group and the Financial Institutions' Association of Kazakhstan



Arman has extensive professional experience, including work at the Kazakhstan rating agency "Expert RA," leading the risk management division at "KazMunayGas," managing the finance department at "PetroRetail," and serving as an independent director at the Atyrau University of Oil and Gas







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